## Pre-Forum Checklist

Develop a discussion outline with people leading breakout groups and the

wrap-up session

| SPEAKERS  | PARTICIPANTS   |  |
|---|--|--|
| Provide speakers with adequate background on the goals of the meeting   | One week to 10 days before the forum, send participants an e-mail to:  |  |
| Request an outline from each speaker of key points he or she will make  | <ul> <li>Reconfirm attendance, especially if they did not receive an automatic message after registering</li> <li>Provide logistical information on the location's entrance, parking, etc.</li> <li>Encourage them to invite and register a colleague or local emergency professional if space is still available</li> </ul> |  |
| <ul> <li>Request in advance brief biographies of the speakers</li> <li>Schedule a conference call for all speakers or by panels</li> <li>Reconfirm the amount of time allotted for each presentation</li> </ul> |  |  |
| Reconfirm A/V needs   | MEETING MATERIALS  |  |
| <ul> <li>Request presentations in advance<br/>to load onto the computer</li> </ul>  | Meeting Folders Should Contain:  |  |
| <ul> <li>Ask speakers to also bring presentations<br/>on thumb drives</li> </ul>  | Forum Agenda   |  |
|   | Biographies of Speakers  |  |
| <ul><li>Give speakers a deadline and an address<br/>for shipping handout materials</li></ul>  | Participant Roster Acknowledgement of Planning   |  |
| Let speakers know how you plan to handle Q&A. Will you:   | Committee and Sponsors   |  |
| • Invite questions after each speaker or<br>at the end of each session?   | Program Brochure Evaluation Form   |  |
| Assign a moderator to field and<br>direct questions?  | Materials for Meeting Folders or Resource Table:   |  |
| Inform the speakers:  | Host Organization Materials  |  |
| <ul> <li>What time you want them to arrive<br/>the day of the forum</li> </ul>  | Materials Provided by Planning<br>Committee/Partners   |  |
| <ul> <li>Who will introduce them</li> </ul>   | Other Resource Information Provided  |  |
| <ul> <li>How you will keep time during presentations</li> </ul>   | by Sponsors or Speakers  |  |



## **Pre-Forum Checklist**

## ROLES, CONTACT INFO FOR STAFF AND VOLUNTEERS ON FORUM DAY

| Meeting Task                | Starr | Cell        |
|-----------------------------|-------|-------------|
| Registration Table          |       |             |
| Resource Table(s) Set Up    |       |             |
| Speaker Liaison(s)          |       | <del></del> |
| A/V Technical Issues        |       |             |
| HVAC and Lighting           |       |             |
| Catering Arrangements       |       |             |
| Photographer                |       |             |
| Media Relations             |       |             |
| Escorting Breakout Groups   |       | -           |
| Collecting Evaluation Forms |       |             |